

## **Upfront Application Checklist**

### **Required for all loan applications**

- 1) Completed and signed Application with REO Schedule & Government Monitoring
- 2) Leases for all REO investments
- 3) Most recent 2 years of personal and business federal tax returns, including all schedules (for each applicant)
- 4) Most recent last 2 years of W-2's (for each applicant)
- 5) Most recent 2 paystubs (for each applicant)
- 6) Most recent asset statements (401K, IRA, stocks etc.)
- 7) Most recent, consecutive 2 months of bank statements, including all pages (for each financial institution)
- 8) Copy of the signed sales contract for the subject property with all addendums, assignments, and riders on purchase applications
- 9) Completed budget and draw request form for the subject property, including a phase completion timeline (on Blueleaf's form)
- 10) Copy of an unexpired driver's license (for each applicant)

Blueleaf Lending, LLC reserves the right to request updated borrower information if the borrower information on file is older than 6 months.

Blueleaf Lending, LLC reserves the right to request additional documentation upon further review of the loan application.